

Quest Minerals Limited

ABN 55 062 879 583

(Subject to a Deed of Company Arrangement and Creditors' Trust)

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Board of Directors

Steve Formica
Jerome G (Gino) Vitale
David Palumbo

Joint Company Secretaries:

Stuart Third
David Palumbo

Capital Structure:

Ordinary Shares: 6,399,428



ASX Code: **QNL**

Enquiries regarding this announcement can be directed to:

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Mr Stuart Third
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Close of Offer

Quest Minerals Limited *(Subject to a Deed of Company Arrangement, Subject a Creditors Trust Deed)* (**ASX: QNL, "Company"**) refers to its capital raising of 101,000,000 Shares at an issue price of \$0.02 per Share to raise \$2.02 million for the purpose of having the Company's Shares reinstated to trading on ASX (Offer).

Quest confirms that the Offer closed on 7 February 2017 with the minimum condition requirement under the Offer being satisfied.

The Company is currently finalising the remaining conditions it must satisfy for reinstatement of its securities for trading.

David Palumbo
Joint Company Secretary